

E-Trade guide



FIRST FOR JUSTICE



DAS Connect, our quote and buy web portal, enables you to quote, buy, adjust and renew your **Commercial Legal Expenses** and **Loss Assist Business** policies online.

DAS Connect

- The UK's first legal expenses full-cycle digital trading platform.
- An intuitive, easy to use system, that allows you to quote and buy policies and process renewals and MTAs.
- Store, retrieve and update quotes and receive instant policy documentation.

connect.dasinsurance.co.uk

Access DAS Connect

To register please visit:

dasinsurance.co.uk/brokertrade

Or alternatively email the team:

connect@das.co.uk

Or call on:

0345 666 5464

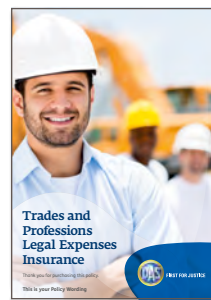
Access E-Trade resources

To access all of our E-Trade resources please visit:

dasinsurance.co.uk/brokertrade

Products available

For businesses with a turnover **below £5m per annum** we offer an exciting range of packaged products designed for **commercial property owners, small businesses, or trades and professions**, that provide customers with a simple, clear and comprehensive solution.



For businesses with a turnover **above £5m per annum** and up to £50m we provide our most comprehensive protection: **Commercial Options Legal Expenses Insurance**. This completely flexible product ensures that larger businesses are able to choose a tailored solution that meets their needs.

SWH integration

In addition to **DAS Connect** you can also access our commercial products directly through **Acturis**.

If you have a DAS agency, our products should be available and ready for you to use. For information on software house integration, please call the trading team or email:

etrade@das.co.uk



0345 666 5464



etrade@das.co.uk



Product availability matrix

Product	DAS Connect	Acturis
Trades & Professions Legal Expenses Insurance	✓	✓
Small Business Legal Expenses Insurance	✓	✓
Commercial Property Owners Legal Expenses Insurance	✓	✓
Commercial Options Legal Expenses Insurance	✓	✓
Loss Assist Business	✓	✓



Full-Cycle – new business, MTA's and renewals.



FAQs



How do I reset my password for DAS Connect?



Please contact our trading team by emailing: connect@das.co.uk



I have had an error message on DAS Connect – what should I do?



Please contact our trading team by emailing: etrade@das.co.uk or by telephone on: **0345 666 5464** so that we can investigate and resolve the issue.



How do I process MTAs on DAS Connect?



When logged in, use the MTA search at the top of the screen to search for the policy that you want to amend. Select the '**Amend**' button on either the '**Client Summary**' or '**Policy Summary**' page and then proceed to make the adjustments.



How are renewals invited?



All renewals invites are broker led, rather than insurer led. Therefore, in order to obtain renewal terms you will need to log-in to **DAS Connect** or **Acturis** within 28 days of the renewal date.



How do I get renewal documents on DAS Connect?



Simply log-in to **DAS Connect** within 28 days of the renewal date and you will be able to invite the customers renewal and access all corresponding documents. If you need to adjust any details, this can be done by clicking '**Amend**'.



How do I get documents on DAS Connect?



All documents are electronic and available on your quote/policy. Simply log-in and search for the quote/policy to find them. Documents can be downloaded or emailed to you.



What happens if there is a change in my clients details during the year?



You will need to process an MTA from the effective date on **DAS Connect** or **Acturis** and update the client's information.





What happens to existing standalone commercial legal expenses policies managed by DAS?



DAS will continue to issue renewal terms directly.



What commission is available?



On all of our commercial legal expenses products, we give you the flexibility to select the commission you require (up to 50%).



How does invoicing work?



We will issue a request for payment in respect of new business, renewals or adjustments that are due for payment no earlier than 14 days after the end of the preceding month.

